

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15b-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: October 31, 2019

Commission File Number: 000-55992

Tidal Royalty Corp.
(Exact name of registrant as specified in its charter)

N/A
(Translation of Registrant's name into English)

810-789 West Pender Street
Vancouver, British Columbia, Canada, V6C 1H2
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F. Form 20-F Form 40-F

Indicate by check mark if the Registrant is submitting this Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): Yes No

Indicate by check mark if the Registrant is submitting this Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): Yes No

Indicate by check mark whether the registrant by furnishing the information contained in this Form 6-K is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

Explanatory Note

Safe Harbor Statement

This Form 6-K contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 about the registrant and its business. Forward-looking statements are statements that are not historical facts and may be identified by the use of forward-looking terminology, including the words “believes,” “expects,” “intends,” “may,” “will,” “should” or comparable terminology. Such forward-looking statements are based upon the current beliefs and expectations of the registrant’s management and are subject to risks and uncertainties which could cause actual results to differ materially from the forward-looking statements.

Forward-looking statements are not guarantees of future performance and actual results of operations, financial condition and liquidity, and developments in the industry may differ materially from those made in or suggested by the forward-looking statements contained in this Form 6-K. These forward-looking statements are subject to numerous risks, uncertainties and assumptions. The forward-looking statements in this Form 6-K speak only as of the date of this report and might not occur in light of these risks, uncertainties, and assumptions. The registrant undertakes no obligation and disclaims any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

Exhibits

The following exhibits are included in this Form 6-K:

99.1 [News Release, October 18, 2019](#)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

By: /s/ Theo van der Linde _____

Theo van der Linde
Chief Financial Officer

Date: November 27, 2019



Tidal Provides Corporate Update

Vancouver, British Columbia (October 18, 2019) – Tidal Royalty Corp. (CSE: RLTY.U |OTC: TDRYF) (“**Tidal**” or the “**Company**”) is pleased to provide an update further to the executed business combination agreement with MichiCann Medical Inc. (operating as Red White & Bloom) (“**MichiCann**”).

The transaction with MichiCann is steadily and strategically moving forward, staying true to the original overall strategy, which is to achieve critical mass within our target markets, while rapidly and aggressively expanding in the U.S. cannabis and CBD business.

We want to assure our shareholders that we are continuing to closely monitor public market conditions, drawing on our own experience in capital market strategy and seeking the advice of many seasoned capital markets veterans to identify the appropriate time to close the MichiCann amalgamation transaction.

We are also pleased to provide the following **operational and production updates from MichiCann**:

OPERATIONAL UPDATES

- ⌚ MichiCann’s investee in Michigan (“**Investee**”), now possesses 17 dispensary (provisioning center) licenses, and is strategically moving toward its goal of 25 licenses by year-end;
 - ⌚ Investee has obtained over 20 Class C grow licenses (each covering 1500 plants);
 - ⌚ Adding this month (through acquisition), Investee’s near-term cultivation capacity will include a fully operational 28,000 sq. ft. indoor cannabis grow operation;
 - ⌚ Investee will extend Michigan’s outdoor growing season with new self-contained year-round pods, providing additional immediate growing space without significant new construction costs and timelines;
 - ⌚ MichiCann continues to negotiate definitive agreements for a California acquisition, additional details will be provided as negotiations progress;
 - ⌚ MichiCann has signed a term sheet for USD\$50 million (approximately CAD\$66 million) in debt financing. Proceeds from this will be used to replace the previously reported USD\$27 million bridge loan, provide additional capital to complete the previously announced Illinois facility purchase, and for additional expansion capital;
 - ⌚ MichiCann has successfully launched its 1Kure brand in 10 of its operating stores in Michigan, and its marketing team has been busy behind the scenes developing a fulsome modern brand strategy that includes Red White & Bloom branded CBD products that will elevate current verticals in fitness, beverages, wellness, pain management, men’s grooming and pet care; and
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- ⌚ Brad Rogers, the CEO of MichiCann has been invited to be a keynote speaker at the prestigious, invite-only BrandWeek CMO conference in Palm Springs, being held from November 3rd – 6th. He will be speaking about purpose-driven CBD and representing the only company in the cannabis space among other top brands in the U.S., that include, Johnson & Johnson, Heineken, Sephora and Target.

PRODUCTION UPDATES:

Pictures from the Illinois facility
(<https://market-alert.com/red-white-and-bloom/>)



The pictures above show how quickly MichiCann has been able to convert its facility into CBD production, with roughly 2.5 million sq. ft. now growing legal, high yield CBD strains. MichiCann has been working closely with staff in Illinois for the past three months, whom have quickly adapted to a new crop, and have been able to grow outstanding strains for live resin extraction and whole flower.

We wish to thank our shareholders for their continued patience and support as we work to execute our strategy.

For further information, please contact:
Tidal Royalty Corp.

Theo van der Linde, Chief Financial Officer & Director
Phone: 604-687-2038

Cautionary Note Regarding Forward-Looking Information and Statements

Forward-Looking Information: This news release includes certain statements that may be deemed “forward-looking statements”. The use of any of the words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “would”, “project”, “should”, “believe” and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this News Release. Actual results could differ materially from those currently anticipated due to a number of factors and risks including various risk factors discussed in the Company’s disclosure documents which can be found under the Company’s profile on www.sedar.com

Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.